



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE : REGISTRATION OF SECURITIES
 : In Relation to **Entitlement Rights**
CIRTEK HOLDINGS PHILIPPINE CORPORATION : with Bonus Detachable Warrants

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NOTICE

Notice is hereby given that on February 19, 2021¹, a sworn Registration Statement (“RS”) has been filed with the Securities and Exchange Commission (the “Commission”) on behalf of **CIRTEK HOLDINGS PHILIPPINE CORPORATION** (the “Corporation”) for the registration of:

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| Up to 250,000,000 Entitlement Rights ² to be offered to eligible holders of common shares as of the record date by way of stock rights offering | To be offered at an offer price of Four Pesos and Fifty Centavos to Seven Pesos and Twenty-five Centavos (Php4.50 to Php7.25) per share |
| Up to 250,000,000 Bonus Detachable Warrants; and | Free of charge |
| Up to 250,000,000 common shares ³ underlying the Bonus Detachable Warrants (the “Underlying Shares”) | At an exercise price from Four Pesos and Fifty Centavos to Seven Pesos and Twenty Five Centavos (Php4.50 to Php7.25) per share |

The total gross proceeds to be raised by the Corporation from the entitlement rights offering from the offer price of **Php4.50 to Php7.25** per share will be approximately **Php1,812,500,000.00**. Assuming that all the Bonus Detachable Warrants are fully exercised at an exercise price of **Php4.50 to Php7.25** per share will be approximately **Php1,812,500,000.00**.

According to the documents presented, the following persons are the Directors and Executive Officers of the Company:

| NAME | POSITION |
|------------------|---|
| Jerry Liu | Chairman of the Board of Directors |
| Jorge S. Aguilar | President/Vice Chairman of the Board/CEO/Director |

¹ Pursuant to Commission en Banc Resolution, dated March 25, 2021, the **filing fee for the above RS**, in the amount of **One Million Five Hundred Thirty-Three Thousand Nine Hundred Sixty-Seven Pesos and Fifty Centavos (Php1,533,967.50)**, was manually validated with O.R. No. 1953375 by the Financial Management Department on April 14, 2021.

² Corresponding to up to 250,000,000 common shares to be created from an Increase in Authorized Capital Stock to be filed with the Commission using the proceeds from the Offering, and offered to eligible holders of common shareholders, as of record date, by way of an entitlement rights offering.

³ To be created from an Increase in Authorized Capital Stock to be filed with the Commission out of the proceeds from the Offering. The total Authorized Capital Stock will increase to **1,200,000,000** common shares with par value of Php1.00 per share, 700,000,000 Preferred A Shares with par value of Php0.10 per share and 430,000,000 Preferred B with par value of Php1.00 per share.

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|------------------------|--|
| Justin T. Liu | Executive Vice President/CIO/Director |
| Brian Gregory Liu | Executive Vice President /CFO/Treasurer/Director |
| Michael Stephen T. Liu | Executive Vice President/CTO/Director |
| Ernest Fritz Server | Director |
| Hector Villanueva | Independent Director |
| Corazon Guidote | Independent Director |
| Bernardino Ramos | Independent Director |
| Dyan Danika G. Lim-Ong | Corporate Secretary |
| Emelita Cruzada | Chief Compliance Officer/Assistant Corporate Secretary |

In order to implement necessary health protocols consistent with the directives and guidelines of the Department of Health for the protection of its employees and the investing public, the Commission hereby suspends the physical inspection of the RS and other papers/documents attached thereto (collectively referred to as "Documents") as well as, providing physical copies thereof to interested parties, until further Notice. In lieu thereof, the Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by enabling interested parties to access the same through the **MSRD corner** of the Securities and Exchange Commission's website (www.sec.gov.ph) or the **Company's website** (<http://www.cirtekholdings.com>).

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director

epm/frank