



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF	:	SEC MSRD Order No. <u>37</u>
	:	Series of 2021
CIRTEK HOLDINGS PHILIPPINES	:	
CORPORATION	:	
	:	Registration of Entitlement Rights
-Registrant-	:	with underlying Bonus Detachable Warrant
x ----- x	:	

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto (“Registration Statement”) which were filed on behalf of **CIRTEK HOLDINGS PHILIPPINES CORPORATION** (“Issuer”), the Commission, in its meeting of June 15, 2021, favorably considered the same for the registration of **Two Hundred Forty-Nine Million Four Hundred Forty-Two Thousand Four Hundred Seventy-Two (249,442,472)** Entitlement Rights, and the same number of underlying common shares that would be issued arising from the exercise of said Entitlement Rights, at an offer price of Php5.50 per Entitlement Right and **Two Hundred Forty Nine Million Four Hundred Forty Two Thousand Four Hundred Seventy Two (249,442,472)** Bonus Detachable Warrants, with the same number of underlying common shares that would be issued upon exercise of the warrant, at an exercise price of Php5.50 per warrant. Said securities are to be issued and offered for sale to the general public from the date of effectivity of the Registration Statement, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 15 June 2021, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Issuer is hereby directed to furnish the Commission with a copy of the Affidavit of Publication.

SO ORDERED.

PICC, Pasay City, Philippines, June 29, 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director